

## Shareholding Pattern

### JANA SMALL FINANCE BANK LIMITED

#### General Information

Scrip code	544118
NSE Symbol	JSFB
MSEI Symbol	NA
ISIN	INE953L01027
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2026
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

## Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+(X)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (XII) = (VII)+(X)+(XI) % c (A+B+C+D+E+F+G+H+I+J+K+L+M+N+O+P+Q+R+S+T+U+V+W+X+Y+Z)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	1	23009477			23009477	21.85%	23009477	23009477	21.85%				23009477	21.3%		
(B)	Public	50784	82315080			82315080	78.15%	82315080	82315080	78.15%		2602493	2602493	84917573	78.6%		
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	50785	105324557			105324557	100.00%	105324557	105324557	100.00%		2602493	2602493	107927050	100.0%		

## Shareholding Pattern

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Un-Occur Value (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total					
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
(1)	Indian																	
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/ State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any Other (specify)				1	23009477			23009477	21.85%	23009477	23009477	21.85%					
	JANA HOLDINGS LIMITED	Bodies Corporate			1	23009477			23009477	21.85%	23009477	23009477	21.85%					
	JANA CAPITAL LIMITED	Bodies Corporate			0	0			0	0.00%	0	0	0.00%					
	JANA URBAN FOUNDATION	Bodies Corporate			0	0			0	0.00%	0	0	0.00%					
	Sub-Total (A)(1)				1	23009477			23009477	21.85%	23009477	23009477	21.85%					
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other (specify)																	
	Sub-Total (A)(2)																	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				1	23009477			23009477	21.85%	23009477	23009477	21.85%					
B Table III - Statement showing shareholding pattern of the Public shareholder																		
(1)	Institutions (Domestic)																	
(a)	Mutual Funds				7	2027014			2027014	1.92%	2027014	2027014	1.92%				0	
	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND				1	1314048			1314048	1.25%	1314048	1314048	1.25%				0	
(b)	Venture Capital Funds																	
(c)	Alternate Investment Funds				7	8085546			8085546	7.68%	8085546	8085546	7.68%				0	
	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENT				1	2925000			2925000	2.78%	2925000	2925000	2.78%				0	
	ANANTA CAPITAL VENTURES FUND 1				1	1638715			1638715	1.56%	1638715	1638715	1.56%				0	
	SINGULARITY GROWTH OPPORTUNITIES FUND I				1	1129960			1129960	1.07%	1129960	1129960	1.07%				0	
(d)	Banks																	
(e)	Insurance Companies				4	4934784			4934784	4.69%	4934784	4934784	4.69%				0	
	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED				1	1622317			1622317	1.54%	1622317	1622317	1.54%				0	
	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.				1	1166403			1166403	1.11%	1166403	1166403	1.11%				0	
	BAJAJ LIFE INSURANCE LIMITED				1	1204586			1204586	1.14%	1204586	1204586	1.14%				0	
(f)	Provident Funds/ Pension Funds																	
(g)	Asset reconstruction companies																	
(h)	Sovereign Wealth Funds				1	2087427			2087427	1.98%	2087427	2087427	1.98%				0	

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	U O c c u r r e n c e  (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg:X	Class eg:Y	Total					
	ORG INVESTMENTS AND HOLDINGS LIMITED				1	2087427			2087427	1.98%	2087427		2087427	1.98%			0	
(i)	NBFCs registered with RBI																	
(j)	Other Financial Institutions																	
(k)	Any Other (specify)																	
	Sub-Total (B)(1)				19	17134771			17134771	16.27%	17134771		17134771	16.27%			0	
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment																	
(b)	Foreign Venture Capital Investors																	
(c)	Sovereign Wealth Funds																	
(d)	Foreign Portfolio Investors Category I				36	2424110			2424110	2.30%	2424110		2424110	2.30%			0	
(e)	Foreign Portfolio Investors Category II				3	2119298			2119298	2.01%	2119298		2119298	2.01%			0	
	1729 CAPITAL				1	2092099			2092099	1.99%	2092099		2092099	1.99%			0	
(f)	Overseas Depositories (holding DRs) (balancing figure)																	
(g)	Any Other (specify)																	
	Sub-Total (B)(2)				39	4543408			4543408	4.31%	4543408		4543408	4.31%			0	
(3)	Central Government / State Government(s)																	
(a)	Central Government / President of India																	
(b)	State Government / Governor																	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																	
	Sub-Total (B)(3)																	
(4)	Non-institutions																	
(a)	Associate companies / Subsidiaries																	
(b)	Directors and their relatives (excluding independent directors and nominee directors)				4	708713			708713	0.67%	708713		708713	0.67%			416612	
(c)	Key Managerial Personnel				2	12231			12231	0.01%	12231		12231	0.01%			53538	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																	
(f)	Investor Education and Protection Fund (IEPF)																	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				48179	9534082			9534082	9.05%	9534082		9534082	9.05%			1691017	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				111	15794661			15794661	15.00%	15794661		15794661	15.00%			441326	
	BIMAL NIRANJAN				1	1100000			1100000	1.04%	1100000		1100000	1.04%			0	

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	UOI Value (X)	
											No of Voting (XIV) Rights							Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total					
	PARIKH																	
	SACHIN BANSAL				1	1200000			1200000	1.14%	1200000		1200000	1.14%			0	
	SUNIL KANT MUNJAL				1	3897856			3897856	3.70%	3897856		3897856	3.70%			0	
(i)	Non Resident Indians (NRIs)				841	1005854			1005854	0.96%	1005854		1005854	0.96%			0	
(j)	Foreign Nationals																	
(k)	Foreign Companies				15	18813322			18813322	17.86%	18813322		18813322	17.86%			0	
	HARBOURVEST PARTNERS CO-INVESTMENT FUND IV L.P.				1	2504249			2504249	2.38%	2504249		2504249	2.38%			0	
	TPG ASIA VI SF PTE. LTD.				1	8539897			8539897	8.11%	8539897		8539897	8.11%			0	
	NORTH HAVEN PRIVATE EQUITY ASIA PLATINUM PTE. LTD.				1	3347427			3347427	3.18%	3347427		3347427	3.18%			0	
(l)	Bodies Corporate				297	14094524			14094524	13.38%	14094524		14094524	13.38%			0	
	PURAN ASSOCIATES PRIVATE LIMITED				1	1444511			1444511	1.37%	1444511		1444511	1.37%			0	
	BARCLAYS WEALTH TRUSTEES INDIA PVT LTD				1	1240301			1240301	1.18%	1240301		1240301	1.18%			0	
	PROFITEX SHARES AND SECURITIES PRIVATE LIMITED				1	1655031			1655031	1.57%	1655031		1655031	1.57%			0	
	BHARTI (SATYA) TRUSTEES PRIVATE LIMITED				1	2889023			2889023	2.74%	2889023		2889023	2.74%			0	
(m)	Any Other (specify)				1277	673514			673514	0.64%	673514		673514	0.64%			0	
		Clearing Members	Category		3	16222			16222	0.02%	16222		16222	0.02%			0	
		HUF	Category		1272	656770			656770	0.62%	656770		656770	0.62%			0	
		Trusts	Category		2	522			522	0.00%	522		522	0.00%			0	
	Sub-Total (B)(4)				50726	60636901			60636901	57.57%	60636901		60636901	57.57%			2602493	
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				50784	82315080			82315080	78.15%	82315080		82315080	78.15%			2602493	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																	
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																	
	Total (A+B+C2)				50785	105324557	0	0	105324557	100.00%	105324557	0	105324557	100.00%	0	0	2602493	
	Total (A+B+C)				50785	105324557			105324557	100.00%	105324557		105324557	100.00%			2602493	
Disclosure of notes on shareholding pattern																		
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																		
Disclosure of notes in case of public share holding is less than 25 percentage																		
Disclosure of notes on shareholding pattern for company remarks explanatory																		

## Significant Beneficial Owners

Serial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAMESH RAMANATHAN		India		JANA HOLDING LIMITED		India		21.85%	21.85%		No	No	04-05-2019
2	SWATHI RAMANATHAN		India		JANA HOLDING LIMITED		India		21.85%	21.85%		No	No	04-05-2019

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	49.00%	22.47%
As on the end of previous 1st quarter	49.00%	28.56%
As on the end of previous 2nd quarter	49.00%	27.97%
As on the end of previous 3rd quarter	49.00%	27.09%
As on the end of previous 4th quarter	49.00%	27.59%