Jana Small Finance Bank
A SCHEDULED COMMERCIAL BANK

JSFB/SEC/2026-27/20

18-May-2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

NSE Scrip Code: JSFB

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

BSE Scrip Code: 544118

Sub: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Dear Sir/Madam,

Reference is made to the prior intimation made on 13th May 2026, under Regulation 29 and 50(1) of the Listing Regulations.

In terms of Regulations 30, 51 and other applicable provisions of the Listing Regulations, we wish to inform you that the board of directors ("**Board**") of Jana Small Finance Bank Limited ("**Bank**"/"**Company**") at its meeting held today i.e., 18th May 2026, has *inter alia* considered and approved the following:

1. <u>Amendment to the Articles of Association of the Bank to grant the Bank the power to issue warrants:</u>

1.1 The Board has approved the amendment of the Articles of Association of the Bank ("**AoA**") to grant the Bank the power to issue warrants.

1.2 Subject to the approval of the shareholders of the Company, the Board has approved the amendment to the AoA by inserting a new clause as Article 7A (immediately following the existing Article 7, and immediately preceding existing Article 8), permitting the Bank to undertake a further issuance of "warrants and/or other convertible Securities" subject to the provisions of applicable law.

1.3 The amendments to the AoA are subject to receipt of the approval of the shareholders of the Bank by way of a special resolution and will become effective immediately upon receipt of shareholder approval.

1.4 The disclosures in respect of the amendments to the AoA under Regulation 30 of Listing Regulations read with the Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, ("**Master Circular**") are set out in **Annexure A.**

2. **Execution of Securities Subscription Agreements:**

2.1 The Board took note of the expression of interest received from GWC Family Fund Investments Pte. Ltd., a body corporate incorporated under the laws of Singapore, and forming part of TVS Venu , expressing interest to acquire up to 9.9% of the paid-up share capital of the Company (on a fully diluted basis) either by itself or through one or more companies forming part of TVS Venu , subject to *inter alia*, execution of definitive documents and applicable regulatory approvals (including the Reserve Bank of India).The Board has now approved the entry into, execution, delivery and performance of the Securities Subscription Agreement dated 18th May 2026 ("**SSA 1**") between the Bank and GWC Family Fund Investments Pte. Ltd. ("**Investor 1**"), which records the terms of raising funds by way of preferential issue on a private placement

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basis of up to 68,29,909 (Sixty Eight Lakhs Twenty Nine Thousand and Nine Hundred and Nine) warrants to Investor 1, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and other applicable laws, constituting up to 5.64% of the fully-diluted paid-up share capital of the Company, assuming full exercise of all Subscription Warrants (*as defined below*) into Equity Shares and excluding any issue of Equity Shares on account of exercise of any employee stock options and assuming no further issue of Equity Shares by the Bank (other than to the Investors (as defined below) mentioned in this disclosure)).

2.2 Further, the Board also took note of the expression of interest received from Investors 2 as defined below and also approved the entry into, execution, delivery and performance of the Securities Subscription Agreement dated 18th May 2026 ("**SSA 2**" and together with the SSA 1 is hereinafter referred to as the "**Agreements**") between the Bank and Singularity Large Value Fund III, ICM Finance Private Limited, 2I CAPITAL PCC, Capri Global Ventures Private Limited and Utpal Hemendra Sheth (collectively referred to as "**Investors 2**"), which records the terms of raising funds by way of preferential issue on a private placement basis of up to 88,43,000 (Eighty Eight Lakhs Forty Three Thousand) warrants to Investors 2, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and other applicable laws, constituting up to 7.31% of the fully-diluted paid-up share capital[1] of the Company in the manner provided herein below.

Investor	Number of Warrants	% of paid-up share capital*
GWC Family Fund Investments Pte. Ltd.	68,29,909	5.64
Singularity Large Value Fund III	10,20,923	0.84
ICM Finance Private Limited	10,20,923	0.84
2I Capital PCC**	55,25,000	4.57
Capri Global Ventures Private Limited	10,20,923	0.84
Utpal Hemendra Sheth	2,55,231	0.21

* Assuming full exercise of all Subscription Warrants into Equity Shares and excluding any issue of Equity Shares on account of exercise of any employee stock options, and assuming no further issue of Equity Shares by the Bank (other than to the Investors mentioned in this disclosure).

** The investment proposed to be made by 2I Capital PCC shall be beneficially held by SESR Investments Pte. Ltd. (a 13U licensed investment holding company, and owned by Shruti Lohia, daughter of Mr S P Lohia, founder of Indorama Corporation).

(the Investor 1 and the Investors 2 are collectively referred to as "**Investors**").

2.3 None of the Investors is a promoter of the Bank and each Investor will be classified as a public shareholder pursuant to the Preferential Issue, and none of the Investors are acting in concert with each other.

2.4 The disclosures in respect of the Agreements under Regulation 30 of Listing Regulations read with the Master Circular are set out in **Annexure B.**

[1] Assuming full exercise of all Subscription Warrants into Equity Shares and excluding any issue of Equity Shares on account of exercise of any employee stock options, and assuming no further issue of Equity Shares by the Bank (other than to the Investors mentioned in this disclosure).

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3. **Issuance of warrants convertible into equity shares by way of preferential issue on a private placement basis**

3.1 Subject to the approval of the shareholders of the Company and receipt of approvals from applicable statutory authorities, as may be required including the Reserve Bank of India, the Board has approved the creation, offer, issuance and allotment of 1,56,72,909 (One Crore Fifty Six Lakh Seventy Two Thousand Nine Hundred and Nine) warrants ("Subscription Warrants") to the Investors in the manner provided below, by way of a preferential issue on a private placement basis, for cash consideration aggregating to approximately INR 7,28,50,81,563/- (Indian Rupees Seven Hundred Twenty Eight Crore Fifty Lakh Eighty One Thousand Five Hundred and Sixty three Only), in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, and on the terms and conditions as set out in the Agreements (the "**Preferential Issue**"):

(i) 68,29,909 (Sixty Eight Lakhs Twenty Nine Thousand and Nine Hundred and Nine) Subscription Warrants, each carrying a right to subscribe to 1 (one) equity share of the Bank having a face value of INR 10 ("**Equity Share**"), at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty two Paise Only) per Subscription Warrant aggregating to INR 3,17,46,78,302 (Indian Rupees Three Hundred Seventeen Crore Forty Six Lakhs Seventy Eight Thousand Three Hundred and Two Only), which may be exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the Subscription Warrants, to GWC Family Fund Investments Pte. Ltd.

(ii) 10,20,923 (Ten Lakh Twenty Thousand Nine Hundred and Twenty Three) Subscription Warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty two Paise Only) per Subscription Warrant aggregating to INR 47,45,45,429 (Indian Rupees Forty Seven Crore Forty Five Lakhs Forty Five Thousand Four Hundred and Nine), which may be exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the warrants, to Singularity Large Value Fund III;

(iii) 10,20,923 (Ten Lakh Twenty Thousand Nine Hundred and Twenty Three) Subscription Warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty two Paise Only) per Subscription Warrant aggregating to INR 47,45,45,429 (Indian Rupees Forty Seven Crore Forty Five Lakhs Forty Five Thousand Four Hundred and Nine), which may be exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the Subscription Warrants, to ICM Finance Private Limited;

(iv) 10,20,923 (Ten Lakh Twenty Thousand Nine Hundred and Twenty Three) Subscription Warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty two Paise Only) per Subscription Warrant aggregating to INR 47,45,45,429 (Indian Rupees Forty Seven Crore Forty Five Lakhs Forty Five Thousand Four Hundred and Nine), which may be exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the Subscription Warrants, to Capri Global Ventures Private Limited;

(v) 55,25,000 (Fifty Five Laksh Twenty Five Thousand) Subscription Warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty Paise Only) per Subscription Warrant aggregating to INR 2,56,81,30,500 (Indian Rupees Two Hundred and Fifty Six Crores Eighty One Lakhs Thirty Thousand and Five Hundred only)which may be

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exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the warrants, to 2I CAPITAL PCC;

(vi) 2,55,231 (Two Lakh Fifty Five Thousand Two Hundred and Thirty One) Subscription Warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty Two Paise Only) per Subscription Warrant aggregating to INR 11,86,36,474 (Indian Rupees Eleven Crore Eighty Six Lakhs Thirty Six Thousand Four Hundred and Seventy Four only)which may be exercised and converted in one or more tranches during the period commencing from the date of allotment of the Subscription Warrants till 18 (eighteen) months from the date of allotment of the Subscription Warrants, to Utpal Hemendra Sheth.

3.2 The details regarding items 2 and 3 under Regulation 30 of Listing Regulations read with the Master Circular SEBI are set out in **Annexure C.**

4. **Raising of funds by issue of debt securities on a private placement basis**

4.1 The Board of Directors of the Bank have approved borrowing/raising funds by Issuance of Rated, Listed, Unsecured, Subordinated, Redeemable, Fully Paid-Up, NonConvertible Debentures including a green shoe option of Rated, Listed, Unsecured, Redeemable, Fully Paid-Up, Subordinated Non-Convertible Debentures in a single series to be categorized as Lower Tier II Capital in compliance with Basel II framework on Capital Adequacy) ("Bonds"/ "NCDs"/ "Debentures") on a private placement basis for an amount aggregating up to Rs. 500,00,00,000/- (Rupees Five Hundred Crore only), in one or more tranches and within the limits permitted by regulatory authorities, to eligible investors on private placement basis, on such terms and conditions including the price, coupon, premium / discount, tenor etc.

4.2 The details regarding the above are set out under Regulation 30 of Listing Regulations read with the Master Circular are set out in **Annexure D**

5. **Convening an extra-ordinary general meeting of the Company, record date and related matters**

5.1 The Board has approved the convening of an extra-ordinary general meeting of the shareholders of the Company ("EGM") on 11th June 2026 through video conferencing/ other audio visual means for seeking shareholders' approval inter alia for:

(i) amendment to the AoA for inserting a new Article 7A to incorporate specific clauses related to issuance of warrants and/or other convertible securities (special resolution);

(ii) the Preferential Issue (special resolution); and

(iii) borrowing / raising of funds, by issue of debt securities on a Private Placement basis (Special Resolution)

5.2 The Board approved the draft of the EGM notice and other related matters. The notice for the said EGM shall be submitted to the stock exchanges in due course in compliance with applicable provisions of the Listing Regulations.

5.3 The Bank has fixed 5th June 2026 as the record date for ascertaining the names of the shareholders, holding shares either in physical form or in dematerialised form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the EGM.

5.4 The details regarding the above are set out under Regulation 30 of Listing Regulations read with the Master Circular are set out in **Annexure E.**

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The board meeting commenced at 10:00 AM and concluded at 11:40 AM.

The above information is also available on the website of the Bank at https://www.jana.bank.in/about-us/investor-relations/stock-exchange-intimations/

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Jana Small Finance Bank Limited
LAKSHMI RAJA NARAYANAMURTHY
Digitally signed by LAKSHMI RAJA NARAYANAMURTHY
Date: 2026.05.18 11:52:05 +05'30'
Lakshmi R N
Company Secretary & Compliance Officer

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ANNEXURE A

Disclosure pursuant to sub-paragraph 14 of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl. No.	Particulars of Disclosure	Disclosure
1.	Details of the amendment to the Articles of Association	The Board of Directors of the Bank has approved, subject to the approval of the shareholders of the Bank by way of a special resolution, the amendment of the AoA by inserting the following new clause as Article 7A (immediately following the existing Article 7, and immediately preceding existing Article 8): *"7A Issuance of Warrants and/ or other Convertible Securities:* *Subject to the provisions of applicable law the Company may issue warrants and/ or other convertible securities, to any person (whether or not such persons are the share/ security holders of the Company) which may entitle the holders thereof to subscribe to equity shares or such other securities with or without consideration, and with or without refundable/ forfeitable deposit, at premium or at par, and on such terms and conditions and with such rights and privileges as the Board (or any committee duly authorised by the Board) may deem fit, and as may be specified in the resolution issuing and allotting the warrants and/or other convertible securities, in any manner as permitted under the applicable law, including by way of preferential allotment/ private placement basis. Subject to applicable law, the Board (or a committee thereof duly authorized by the Board), may convert warrants and/ or convertible securities into equity shares at such rates (including premium), terms and conditions as may be determined by the Board (or a committee thereof duly authorized by the Board) and in accordance with the Applicable Law, either in a single tranche or in one or more tranches or otherwise as per the discretion of the Board (or a duly authorized committee of the Board), as specified in the resolution issuing and allotting the warrants and/ or other convertible securities."*
2.	Purpose/rationale for the amendment	The amendment is proposed to expressly enable the Bank to issue securities convertible into equity shares, including warrants, in accordance with applicable law, in connection with the proposed Preferential Issue of Subscription Warrants to the Investors.
3.	Effective date of the amendment	The amendment to the AoA shall be effective immediately upon approval of the shareholders of the Bank by way of a special resolution at the EGM.
4.	Regulatory approvals required, if any	The amendment to the AoA is subject to the approval of the shareholders of the Bank by way of a special resolution.

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ANNEXURE B

Disclosure pursuant to sub-paragraph 5 of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl. No.	Particulars of Disclosure	Disclosure
1.	Name(s) of parties with whom the agreement is entered	The SSA 1 is between the Bank and Investor 1. The SSA 2 is between the Bank and Investors 2. None of the Investors is a promoter of the Bank and each Investor will be classified as a public shareholder pursuant to the Preferential Issue.
2.	Purpose of entering into the agreement	The Agreements record the terms of raising funds by way of the Preferential Issue of Subscription Warrants to the Investors, in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws. The Agreements provide, *inter alia*, that the Bank shall on a preferential basis issue to the Investors, up to 1,56,72,909 (One Crore Fifty Six Lakh Seventy Two Thousand Nine Hundred and Nine) Subscription Warrants for cash at the Warrant Subscription Price of INR 464.82 (Indian Rupees Four hundred and sixty four and eighty two paisa only) per Subscription Warrant, aggregating to an amount of upto INR 7,28,50,81,563 (Indian Rupees Seven Hundred Twenty Eight Crore Fifty Lakhs Eighty One Thousand Five Hundred Sixty three only), each Subscription Warrant carrying a right to subscribe to 1 (one) fully paid-up Equity Share of the Bank having a face value of INR 10 (Indian Rupees ten only) each (including a premium of INR 454.82 (Indian Rupees Four hundred and fifty four and Eighty Two Paise only) per Equity Share), in accordance with the terms specified in the respective Agreements.
3.	Shareholding, if any, in the entity with whom the agreement is executed	Nil.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	The material terms of the Agreements include the following: (a) Subject to fulfilment of the conditions precedent (including receipt of approval of the RBI (as applicable) and approval of the shareholders of the Bank), the Bank shall issue and allot the Subscription Warrants to the relevant Investor in consideration for payment of 25% (twenty-five percent) of the Warrant Subscription Amount at the time of subscription. (b) The remaining 75% (seventy-five percent) of the Warrant Subscription Price shall be payable by the relevant Investor at the time of allotment of Equity Shares pursuant to exercise of the Subscription Warrants. (c) Each Investor shall be entitled, upon exercise in full of the Subscription Warrants allotted to such Investor, to hold an aggregate shareholding of 13.04% of the total paid-up equity share capital of the Bank (on a fully diluted basis). (d) The Subscription Warrants shall be exercisable by the relevant Investor, in one or more tranches, within a period of 18 (eighteen)

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Sl. No.	Particulars of Disclosure	Disclosure
		months from the date of allotment of the Subscription Warrants, or such shorter period as may be determined in accordance with the terms of the Agreements. (e) Any unexercised Subscription Warrants shall lapse, and the amount paid by the relevant Investor on such Subscription Warrants shall stand forfeited. (f) The Subscription Warrants and the Equity Shares issued upon conversion of the Subscription Warrants shall be locked-in for such periods as prescribed under the SEBI ICDR Regulations. (g) None of the Investors shall have any special rights (i.e., control rights, veto rights, additional voting privileges or information rights) in the Bank. The Subscription Warrants shall not carry any voting rights.
5.	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	None of the Investor is related to the promoter/promoter group/group companies of the Bank.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	None of the transactions contemplated under the Agreements would constitute a related party transaction.
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	1,56,72,909 (One Crore Fifty Six Lakh Seventy Two Thousand Nine Hundred and Nine) Subscription Warrants for cash at a Warrant Subscription Price of INR 464.82 (Indian Rupees Four hundred and sixty four and eighty two paisa only) per Subscription Warrant, aggregating to an amount of up to INR 7,28,50,81,563 (Indian Rupees Seven Hundred Twenty Eight Crore Fifty Lakhs Eighty One Thousand Five Hundred Sixty three only), of which an amount equivalent to 25% (twenty-five percent) of the Warrant Subscription Price shall be payable at the time of subscription of each Subscription Warrant, and upon exercise of the Subscription Warrant, in accordance with the terms of the Agreements, the remaining 75% (seventy-five percent) of the Warrant Subscription Price shall be payable by the relevant Investor at the time of allotment of Equity Shares.
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	No Investor shall have any right to nominate a director on the Board of the Bank pursuant to the Agreements. No Investor shall have any special rights (including control rights, veto rights, additional voting privileges or information rights) in the Bank. No potential conflict of interest arises out of the Agreements.

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ANNEXURE C

Disclosure pursuant to sub-paragraphs 2 and 4(d) of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th>Sl. No.</th><th>Particulars of Disclosure</th><th>Disclosure</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Warrants of the Company which can be converted to Equity Shares within 18 (eighteen) months of the allotment of the warrants, in accordance with the terms of the Agreements.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Foreign Exchange Management Act, 1999, ICDR Regulations and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>1,56,72,909 (One Crore Fifty Six Lakh Seventy Two Thousand Nine Hundred and Nine) Subscription Warrants for cash at the Warrant Subscription Price of INR 464.82 (Indian Rupees Four Hundred Sixty Four and Eighty two Paise Only) per Subscription Warrant, aggregating to a Warrant Subscription Amount of up to INR 7,28,50,81,563 (Indian Rupees Seven Hundred Twenty Eight Crore Fifty Lakhs Eighty One Thousand Five Hundred Sixty three only), of which an amount equivalent to 25% (twenty-five percent) of the Warrant Subscription Amount shall be payable at the time of subscription of each Subscription Warrant, and the remaining 75% (seventy-five percent) of the Warrant Subscription Amount shall be payable by the relevant Investor at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Subscription Warrant(s) to subscribe to Equity Shares, in one or more tranches.</td></tr>
<tr><td colspan="3">In case of preferential issue</td></tr>
<tr><td>(i)</td><td>Names of the investor(s)</td><td>1. GWC Family Fund Investments Pte. Ltd.
2. Singularity Large Value Fund III
3. ICM Finance Private Limited
4. 2I Capital PCC
5. Capri Global Ventures Private Limited and
6. Utpal Hemendra Sheth</td></tr>
<tr><td>(ii)</td><td>Post allotment of securities – outcome of the subscription</td><td>Outcome of Allotment: Details of shareholding of each Investor in the Bank, prior to and after the proposed Preferential Issue, are as under:
<table>
<tr><th rowspan="2">Investor</th><th rowspan="2">Particulars</th><th colspan="2">Pre-issue</th><th colspan="2">Post-issue*</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>GWC Family Fund Investments Pte. Ltd.</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>68,29,909</td><td>5.64</td></tr>
<tr><td>Singularity Large Value Fund III</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>10,20,923</td><td>0.84</td></tr>
</table></td></tr>
</table>

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		<table><tr><td>ICM Finance Private Limited</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>10,20,923</td><td>0.84</td></tr><tr><td>2I Capital PCC</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>55,25,000</td><td>4.57</td></tr><tr><td>Capri Global Ventures Private Limited</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>10,20,923</td><td>0.84</td></tr><tr><td>Utpal Hemendra Sheth</td><td>Issue of Subscription Warrants</td><td>Nil</td><td>NA</td><td>2,55,231</td><td>0.21</td></tr></table> *Assuming full exercise of the Subscription Warrants into Equity Shares and excluding any issue of Equity Shares on account of exercise of any employee stock options and assuming no further issue of Equity Shares by the Bank.
(iii)	Issue price / allotted price (in case of convertibles)	INR 464.82 (Indian Rupees Four hundred and sixty four and eighty two paisa only) per Subscription Warrant. Each Subscription Warrant allotted to each Investor respectively will be convertible into 1 (one) Equity Share.
(iv)	Number of investor(s)	6 (Six)
(v)	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Subscription Warrants carries a right to subscribe to 1 (one) Equity Share. The tenure of the Subscription Warrants is 18 (eighteen) months from the date of allotment. The tenure of the Subscription Warrants may be reduced in accordance with the terms of the Agreements. The Subscription Warrants shall be convertible in one or more tranches. Any unconverted Subscription Warrants shall lapse, and the amount paid by the relevant Investor on such Subscription Warrants shall stand forfeited.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable.
5	Relevant Date for the purpose of determination of floor price for the Preferential Issue	12th May 2026, being the date 30 (thirty) days prior to the date on which the Extra-Ordinary General Meeting of the shareholders of the Bank is proposed to be held to consider the Preferential Issue, i.e., 11th June 2026

ANNEXURE D

Disclosure pursuant to sub-paragraph 12 of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th

Registered Office:
Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B,
Off Domlur, Koramangla Inner Ring Road, Next to
Embassy Golf Links, Challaghatta, Bengaluru -560071.
CIN: L65923KA2006PLC040028

Telephone : 080-46020100
080-37620100

E-mail : customercare@janabank.com
Website : www.janabank.com
Toll-free No. : 1800 2080

January 2026

Sl. No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of Rated, Listed, Unsecured, Subordinated, Redeemable, Fully Paid-Up, Non-Convertible Debentures including a green shoe option of Rated, Listed, Unsecured, Redeemable, Fully Paid-Up, Subordinated Non-Convertible Debentures in a single series to be categorized as Lower Tier II Capital in compliance with Basel II framework on Capital Adequacy) ("Bonds"/ "NCDs"/ "Debentures") on a private placement basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on private placement basis to one or more prospective eligible investors
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto INR 500,00,00,000 (Rupees five hundred crores only)
4.	Size of the issue	
5.	Whether proposed to be listed. If yes, name of the stock exchange(s)	Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited
6.	Tenure of the instrument - date of allotment and date of maturity	As may be approved by the Board of Directors
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be approved by the Board of Directors
8.	Charge/security, if any, created over the assets	Not applicable as the proposed issuance is unsecured
9.	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/ privileges attached to the instrument
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

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Jana Small Finance Bank
A SCHEDULED COMMERCIAL BANK

ANNEXURE E

Disclosure pursuant to sub-paragraph 12 of Paragraph A, Part A, Schedule III of the Listing Regulations read with Annexure 18 of the SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sl. No.	Particulars of Disclosure	Disclosure
1.	Date of notice/call letters/resolutions etc.	18th May 2026
2.	Brief details viz. agenda proposed to be taken up, resolution to be passed, manner of approval proposed etc.	The Board of Directors of the Bank has approved the convening of the EGM of the shareholders of the Bank on Thursday, 11th June 2026 at 11:00 AM by way of VC/OAVM, along with the draft notice convening the EGM to be issued to the shareholders to seek the approval of the shareholders for the following: a) Amendment to the Articles of Association of the Bank to grant the Bank the power to issue warrants and/or other convertible securities (Special Resolution); b) Issuance of up to 1,56,72,909 (One Crore Fifty Six Lakh Seventy Two Thousand Nine Hundred and Nine) Subscription Warrants by way of preferential issue on a private placement basis to the Investors (Special Resolution); and c) Borrowing / raising of funds, by issue of debt securities on a Private Placement basis (Special Resolution). The Bank has fixed 05th June 2026 as the record date for ascertaining the names of the shareholders, holding shares either in physical form or in dematerialised form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the EGM.

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