



JSFB/SEC/2026-27/21

18-May-2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

NSE Scrip Code: JSFB

BSE Scrip Code: 544118

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

We wish to inform you that Jana Holdings Limited (the "**Seller**"), a promoter of Jana Small Finance Bank Limited (the "**Company**"), has, by way of a letter dated May 18, 2026 addressed to the Company (the "**Promoter Letter**"), intimated the Company that the Seller has entered into a Share Purchase Agreement dated May 18, 2026 (the "**SPA**") with TVS Motor Company Limited (the "**Purchaser**"), pursuant to which the Seller has agreed to sell up to 5,160,903 (Fifty-One Lakh Sixty Thousand Nine Hundred Three) equity shares of the Company held by it to the Purchaser, subject to the terms and conditions of the SPA. A copy of this intimation is enclosed.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Jana Small Finance Bank Limited

Lakshmi R N
Company Secretary & Compliance Officer

JAMA KARO, JANA KARO.

Registered Office:
Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B,
Off Domlur, Koramangla Inner Ring Road, Next to
Embassy Golf Links, Challaghatta, Bengaluru -560071.
CIN: L65923KA2006PLC040028

Telephone : 080-46020100
080-37620100

E-mail : customercare@janabank.com
Website : www.janabank.com
Toll-free No. : 1800 2080

May 18, 2026

To,
Jana Small Finance Bank Limited
The Fairway Business Park,
#10/1, 11/2 & 12/2B, Off Domlur,
Koramangla Inner Ring Road, Next to Embassy Golf Links,
Challaghatta, Bengaluru -560071.

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

We, Jana Holdings Limited (the “**Seller**”), a promoter of Jana Small Finance Bank Limited (the “**Company**”), write to inform you that we have entered into a Share Purchase Agreement dated May 18, 2026 (“**SPA**”) with TVS Motor Company Limited (the “**Purchaser**”) pursuant to which, the Purchaser has agreed to purchase from the Seller 5,160,903 (Fifty-One Lakh Sixty Thousand Nine Hundred Three) equity shares of the Company, representing approximately 4.9% (four point nine percent) of the total paid-up equity share capital of the Company (the “**Sale Shares**”) to the Purchaser, subject to the terms and conditions of the SPA.

The aggregate sale consideration is INR 193,31,19,436.71 (Rupees One Hundred Ninety-Three Crore Thirty-One Lakh Nineteen Thousand Four Hundred Thirty-Six Rupees and Seventy-One Paise).

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,

For Jana Holdings Limited



Krishi Jain
Company Secretary
Authorised Signatory